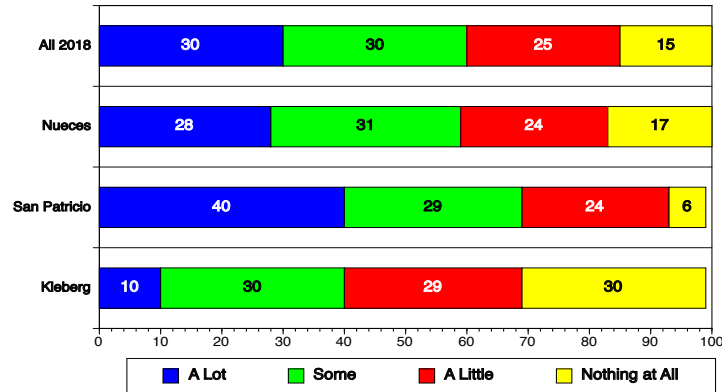


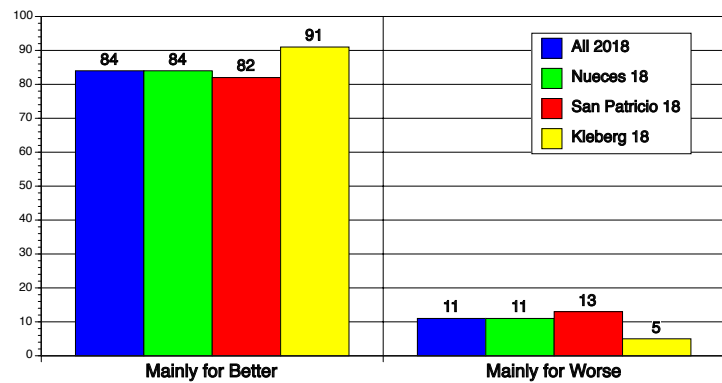
Most people are aware that new industrial plants are being built in the area.

How much have you heard about new industrial plants being built in the Corpus Christi and surrounding areas: a lot, some, a little or nothing at all?

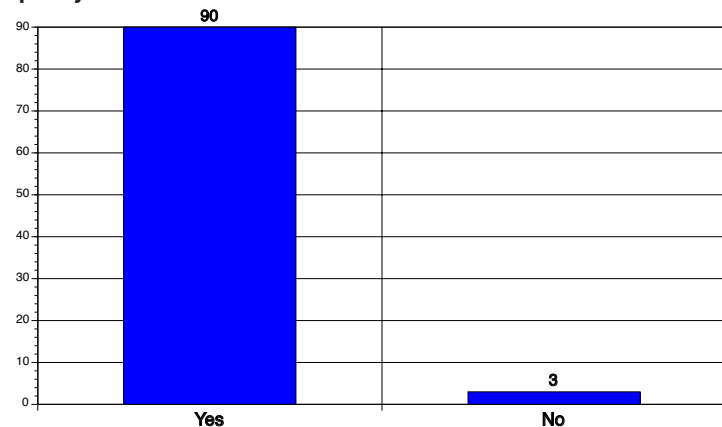


Most people think growth related changes are mainly for the better (84%), and most believe we can have new industry and a good quality of life (90%).

As local industry grows, the community will also grow and change; more people living/moving in, more businesses, more jobs, more demands on traffic and schools. Overall, do you think these changes are mainly for the better or for the worse?



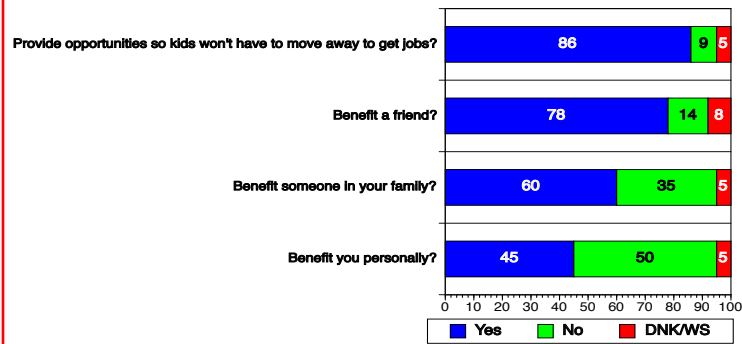
In your opinion, can we have both new industry and a good quality of life?



Most said the growth of industry will:

- Provide opportunities for kids so they won't have to move away to get a good job (86%)
- Benefit a friend (78%)
- Benefit someone in their family (60%)
- Benefit them personally (45%)

In your opinion, will new growth of local industry:



2018

COMMUNITY SURVEY OF NUECES, SAN PATRICIO & KLEBERG COUNTIES



ABOUT THE POLL

The poll was designed to measure the opinions of Nueces County, San Patricio County, and select Kleberg County (Kingsville and vicinity), Texas residents on issues associated with community issues, the environment, the economy and local industry.

Interviews were completed with 1,173 adult residents (age 18 or older) within the study area. The interviews were conducted by telephone from September 30 through October 10, 2018.

The sample design provided for 402 interviews to be conducted with residents of Nueces County, 263 interviews with San Patricio County residents, and 106 residents in the Kingsville area of Kleberg County, Texas.

COMMUNITY ISSUES

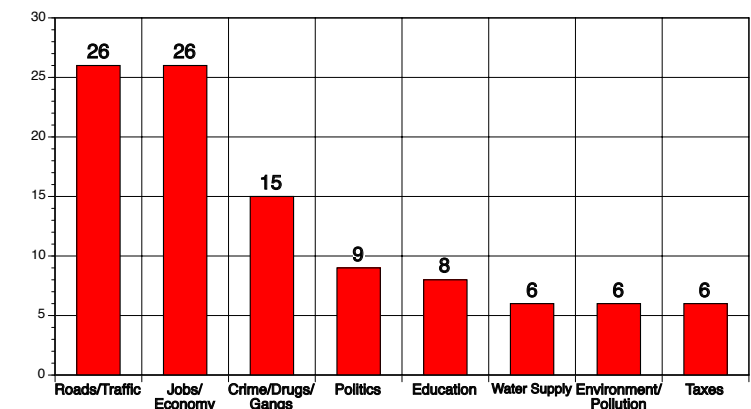
Residents expressed their main concerns to be roads (26%), jobs and economic development (26%) and crime and drugs (15%). They noted politics (9%), education (8%) and water, taxes and environment (6%) as secondary concerns.

When prompted with a list of options and asked to choose which was the most important issue facing their area, the majority of residents said roads.

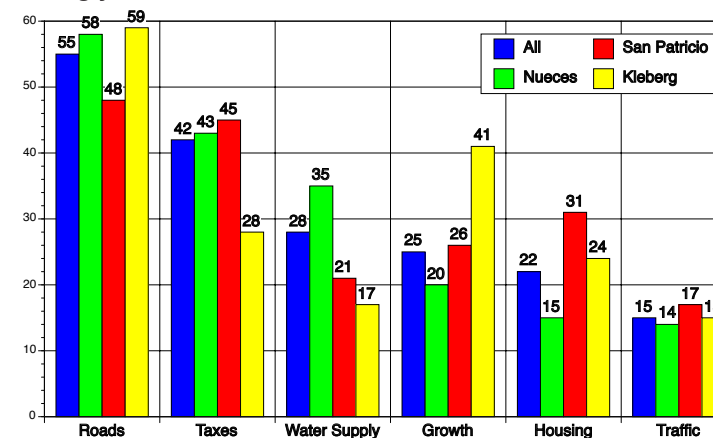
- Roads (55%)
- Taxes (42%)
- Water supply (28%)
- Growth (25%)
- Housing (22%)
- Traffic (15%)

Most people think positively of their county as a place to live and to send kids to school. They are not as positive about jobs. In fact, they are negative about future work opportunities.

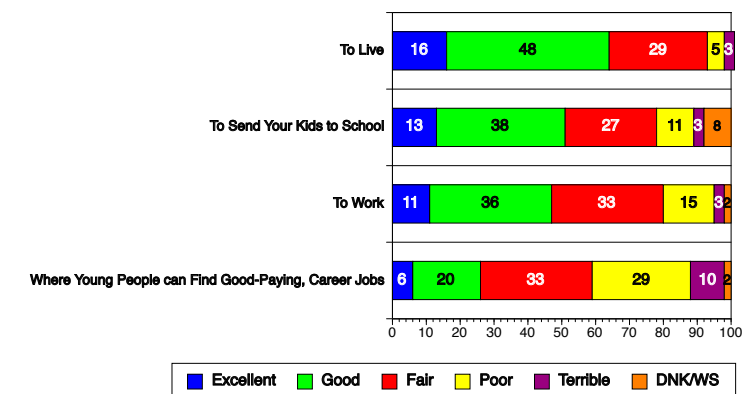
What do you see as the major one or two issues facing this area?



Which one of these do you think is the most important issue facing your area?



How would you rate your county as a place to:



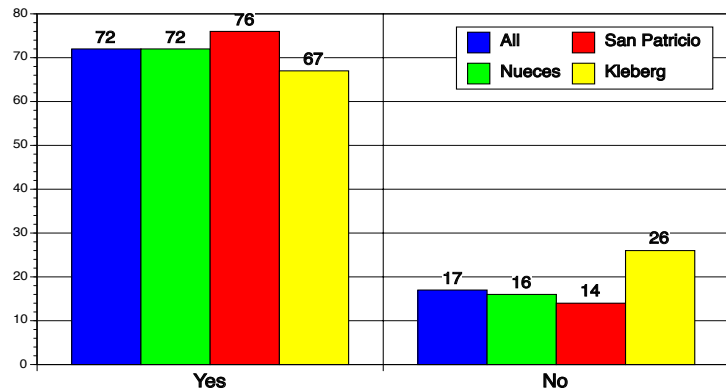
ECONOMY

Nearly half of respondents feel the economy has improved, citing more industry and the energy sector. Those who think the economy has changed for the worse say it is due to government regulation and taxes.

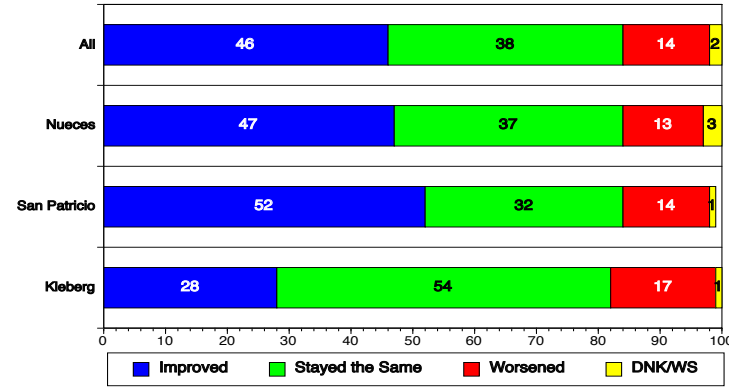
There is a strong recognition of the direct link between development and job growth, as well as the link between development and an increase in tax revenues.

All types of development are viewed very favorably. Medical development was identified as the most favorable type of development, while 77 percent of respondents said port and dock facilities were favorable and 74 percent of respondents said industrial development was favorable.

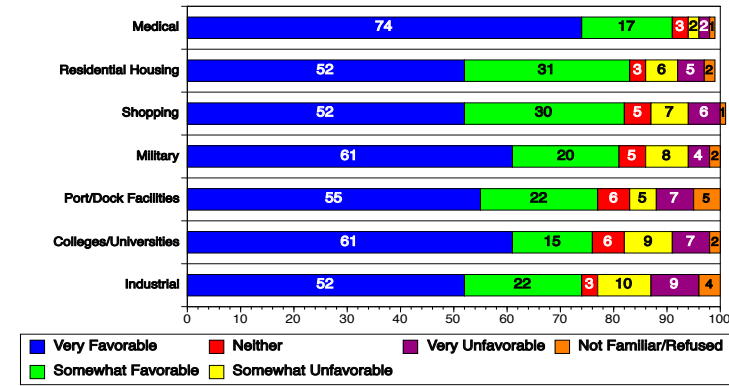
Do you believe there is a direct link between development and an increase in local tax revenue?



Do you feel the economy in your area has improved, stayed the same or worsened?



Please tell me if you favor or oppose having more of the following development in your county:



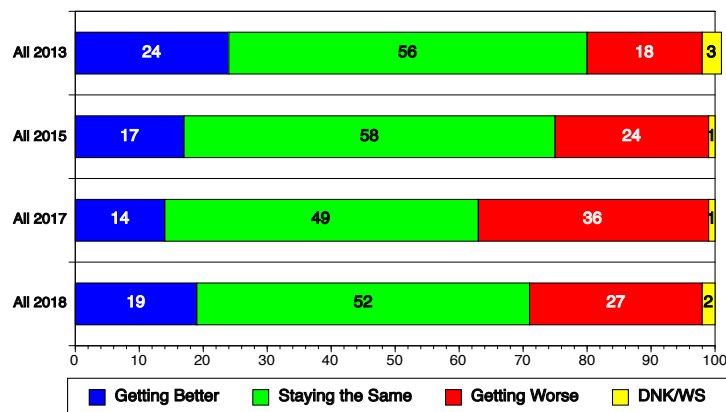
ENVIRONMENT

Most respondents think the quality of the environment is staying the same (52%). Since last year, more respondents said the quality of the environment is getting better and fewer respondents said it is getting worse.

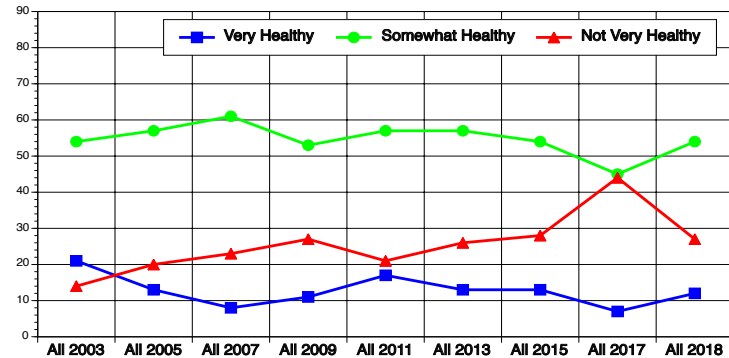
Most respondents think the bay is healthy. Those who do not think the bay is healthy cite trash, pollution and bacteria as the top reasons.

Most respondents (59%) think the bay provides recreational value, followed by economic, ecological and aesthetic value.

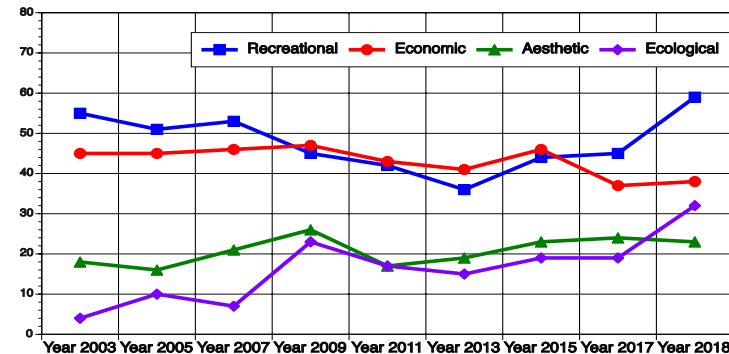
Do you think the quality of the environment in your area is getting better, staying about the same or getting worse?



Would you say Corpus Christi Bay is very healthy, somewhat healthy or not very healthy?



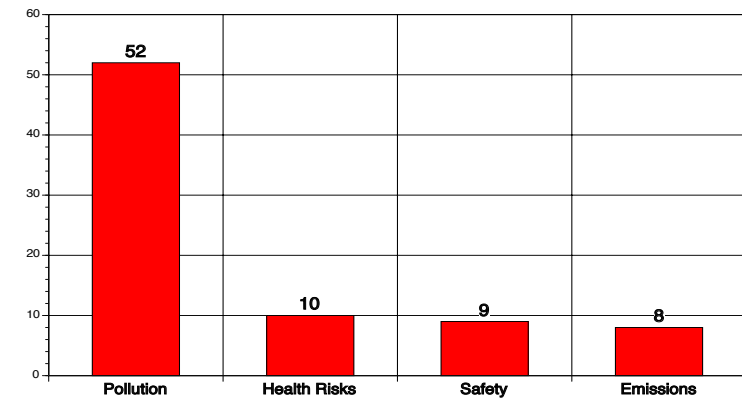
What value do you think the bay provides? (top four responses)



VIEWS ON INDUSTRY

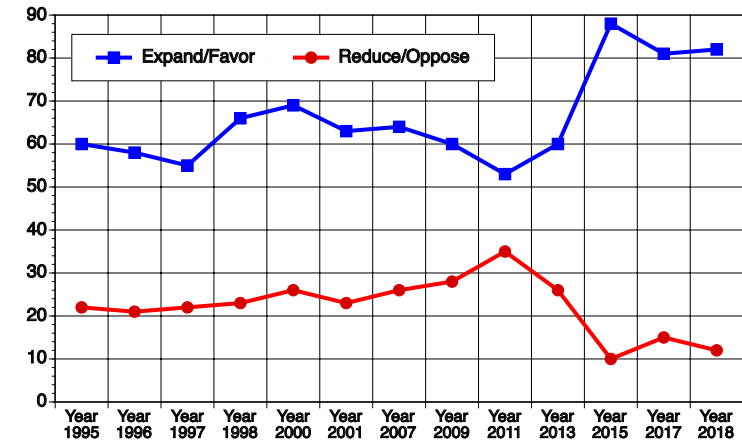
People have a positive view toward industry (79%). When asked, only about one in three (36%) had a concern about industry. Of those who were concerned, they were most likely to express concerns over air quality.

What is your main concern? (of the 269 respondents who had a concern, top four responses)

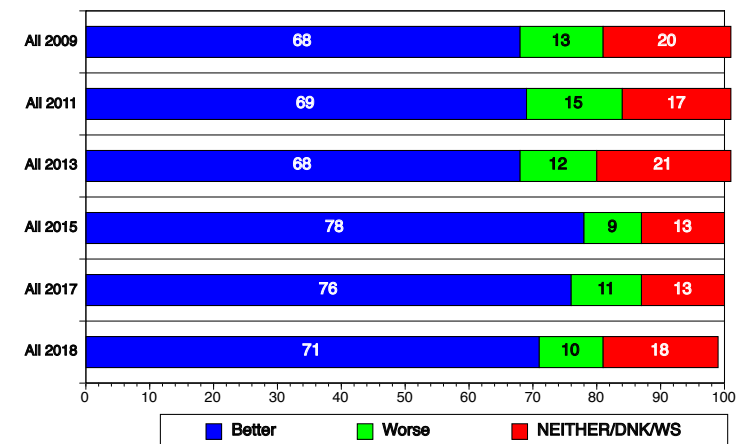


There is strong support (82%) for continued development and growth of local industry, and 71 percent believe industry has improved the quality of life in their county.

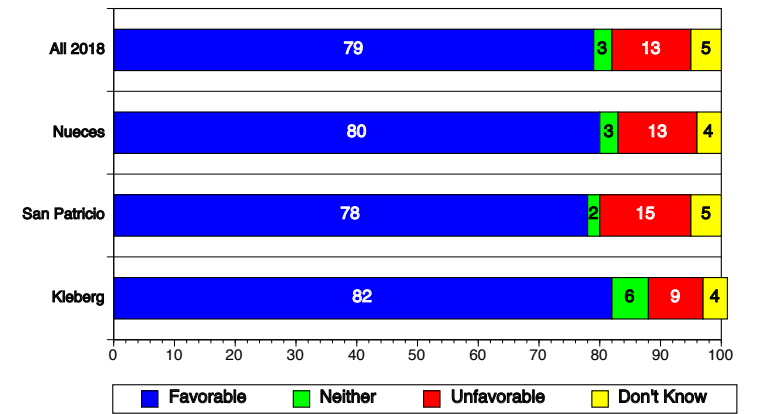
Do you favor or oppose the continued development and growth of local industry?



Overall, has local industry made the quality of life in your county better or worse?



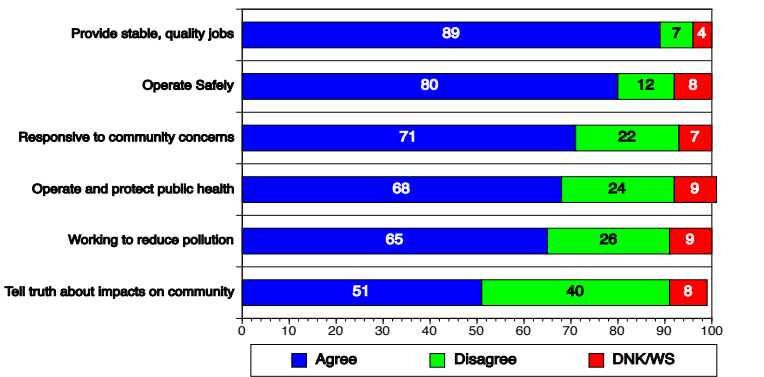
Is your impression of the local industry very favorable, somewhat favorable, neither favorable or unfavorable, somewhat unfavorable or very unfavorable?



Industry received the highest performance marks for:

- Providing stable, quality jobs (89%)
- Operating safely (80%)

Do you agree or disagree with the following statements:



Nearly all respondents said local industry must or should:

- Operate a safe plant
- Pay fair share of taxes
- Communicate with community
- Create jobs
- Improve quality of life in community
- Hire local people

Please tell me if you think local industry must, should or should not do the following?

